



# Patient Intake Form

File Number: \_\_\_\_\_

## Patient Information

Last Name:		First Name:		Middle Initial:
Date of Birth:	Age:	Social Security Number:	Gender: male: <input type="checkbox"/> female: <input type="checkbox"/>	
Street Address:				
City:			State:	Zip Code:
Home Phone #:	Work Phone #:	Cell Phone #:		
Name of Emergency Contact:	Phone Numbers & Address of Emergency Contact:		Relationship:	

## Insurance

Who is responsible for this account? \_\_\_\_\_

Will you be using health insurance to supplement payment to our office? Yes  No

If yes, please fill out the following:

<b>Type of insurance</b> (check all that apply):		<input type="checkbox"/> Employee group health plan	<input type="checkbox"/> Personal health insurance
<input type="checkbox"/> Medical Savings Account	<input type="checkbox"/> Health Reimbursement Acct.	<input type="checkbox"/> Health Savings Acct.	<input type="checkbox"/> Flex Spend Account
<input type="checkbox"/> Worker's compensation	<input type="checkbox"/> Personal Injury	<input type="checkbox"/> Medicare	<input type="checkbox"/> Medicaid
<input type="checkbox"/> Health Maintenance Organization (HMO)	<input type="checkbox"/> Preferred Provider Organization (PPO)	<input type="checkbox"/> TRICARE	<input type="checkbox"/> FEHBP
		<input type="checkbox"/> IHS	<input type="checkbox"/> Point of Service Plan (POS)

<b>Primary Insurance Company:</b>	Phone #	Effective Date:
ID #:	Group #:	
<b>Secondary Insurance Company:</b>	Phone #	Effective Date:
ID #:	Group #:	

Are the insured & the patient the same person?  Yes  No

If no, please fill out the following information about the insured:

Last Name:		First Name:		Middle Initial:
Date of Birth:	Age:	Social Security Number:	Gender: male: <input type="checkbox"/> female: <input type="checkbox"/>	
Street Address:				
City:			State:	Zip Code:
Home Phone #:	Work Phone #:	Cell Phone #:		
What is your relationship to the insured: Spouse: <input type="checkbox"/> Dependent: <input type="checkbox"/> Other: <input type="checkbox"/> _____				

Health insurance plans are intended only to supplement out of pocket expenses for health care, please understand that that **your insurance may not cover all of the care that you need.** We will contact your insurance company to verify all of your insurance benefits & report the coverage back to you.

Our primary relationship is with you, the patient, not the insurance company. Given that we accept your case, our recommendations will be based upon what your needs are & what we believe is best for you.

### I understand and agree to the following:

There is no guarantee that my health insurance plan or policy will pay for all or part of my care. As the patient or guardian of a patient, I am ultimately responsible for all charges incurred from services rendered at Cannon Pointe Chiropractic.

Patient's signature (or guardian's signature): \_\_\_\_\_ Date: \_\_\_\_\_



# Patient Intake Form

Is your visit as a result of an Auto Collision, Injury at Work, or a Personal Injury?  Yes  No

If yes, please fill out the following:

Is your claim through your insurance, or the other party? \_\_\_\_\_

Name of the insurance company the claim is through? \_\_\_\_\_ Claim number? \_\_\_\_\_

The claim adjuster's name, phone #, & address? \_\_\_\_\_

Was a police report made?  No.  Yes: what city/county? \_\_\_\_\_ Report #? \_\_\_\_\_

Are you using an attorney for this case?  No.  Yes: name & phone #? \_\_\_\_\_

### Benefits Assignment

I authorize that payment of charges be made directly to Cannon Pointe Chiropractic. This authorization includes:

1. All insurance reimbursement for services rendered, including those which may be payable to me under my insurance plan or policy
2. Amounts owed on my behalf from proceeds of any settlement related to my case.

\_\_\_\_\_ Patient's printed name (or guardian's name)

\_\_\_\_\_ Patient's signature (or guardian's signature)

\_\_\_\_\_ Date

Insurance Verification, <b>For Office Use Only</b>		Does the plan cover the following services?	
Date of call:	Time of call:	New Patient Exams (99201-5)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Contact name:	Phone #:	Est. Patient Exams (99211-5)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Is this a <b>Workers' Comp</b> case? <input type="checkbox"/> Yes <input type="checkbox"/> No		Consultation Exams (99243-5)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Has the injury been reported? <input type="checkbox"/> Yes <input type="checkbox"/> No		Electrodiagnostic Studies (95860-75, 95900-4)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Name:		Labs (36415-6, 99000, 81002, 81025-QW)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Title:		X-rays (Spine, Pelvis, UE, LE, Chest, KUB)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Is patient currently employed at place of injury? <input type="checkbox"/> Yes <input type="checkbox"/> No		Caloric testing w/o recording (92533)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Name of person authorizing care:		Vest testing w/ recording (92541-6)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Does the plan have a <b>deductible</b> ? <input type="checkbox"/> Yes <input type="checkbox"/> No		ECG & cardio stress (93000,93005,93015,93017)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Amount for an individual:		Pulmonary studies (94010, -060, -150, -200)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Amount for the family:		Nutritional assessment (97802-4)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Amount currently met:		Muscle tests & ROM tests (95831-4 & 95851-2)	<input type="checkbox"/> Yes <input type="checkbox"/> No
When does the deductible renew?		Hot/cold packs (97010)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do charges for diagnostic tests apply to the deductible? <input type="checkbox"/> Yes <input type="checkbox"/> No		Mechanical traction (97012)	<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>Copayment / coinsurance</b> after deductible is met:		Electric stimulation (97014)	<input type="checkbox"/> Yes <input type="checkbox"/> No
What is the <b>maximum yearly benefit</b> (\$)?		Ultrasound (97035)	<input type="checkbox"/> Yes <input type="checkbox"/> No
What is the <b>yearly visit cap</b> (# visits)?		Ther. exercise (97110) & activities (97530)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Does the company assign benefits to the Dr? <input type="checkbox"/> Yes <input type="checkbox"/> No		Neuromuscular re-education (97112)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are any special forms required to file claims? <input type="checkbox"/> Yes <input type="checkbox"/> No ; if yes, explain:		Manual therapy technique (97140)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Is this an <b>Auto Collision</b> or <b>Personal Injury</b> case?		Development of cognitive skills (97532)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Has it been reported to the ins. co.? <input type="checkbox"/> Yes <input type="checkbox"/> No		Sensory integration technique (97533)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Has an app. for benefits been filed? <input type="checkbox"/> Yes <input type="checkbox"/> No		Biofeedback (90901)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Did the police write a report? <input type="checkbox"/> Yes <input type="checkbox"/> No		ADL training (97535)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Is auto or PI insurance primary? <input type="checkbox"/> Yes <input type="checkbox"/> No		Cold laser (LLLT) (97039 or S8948)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Agent name and contact info:		Chiropractic Adjustments (98940-3)	<input type="checkbox"/> Yes <input type="checkbox"/> No
		Acupuncture (97810-4)	<input type="checkbox"/> Yes <input type="checkbox"/> No
		Massage Therapy (97124)	<input type="checkbox"/> Yes <input type="checkbox"/> No
		Gait training (99216)	<input type="checkbox"/> Yes <input type="checkbox"/> No
		Taping for immobilization/protection (29200-80)	<input type="checkbox"/> Yes <input type="checkbox"/> No
		Foot orthotic fitting (97504) & Supports (L3020)	<input type="checkbox"/> Yes <input type="checkbox"/> No